Power BI Case Study #1: Sales & Profit Executive Summary

The Client Request: Executive Summary of sales and profit performance across the enterprise



* Dashboard has been slightly modified to maintain confidentiality.

Power BI Case Study #2: Sales/Cost Reconciliation

The Client Request: Reconciliation report of sales and cost with capability to filter by key metrics including Customer Type, Manufacturing Type, Customer, Part Number



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Power BI Case Study #3: **Real Estate KPIs**

The Client Request: Sales summary by real estate type

Year



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Power BI Case Study #4: **Portfolio Management**

The Client Request: Burn down

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view of all projects including expenses by type

Start Date End Date Time Elapsed Expenses Budget % Spend Mov 1, 2021 Dec 31, 2023 58 % \$491,113.27 \$973,735.72 50.4% Jul 1, 2022 Oct 1, 2023 104 % \$111,274.15 \$147,990.00 75.2% Jul 1, 2022 Oct 1, 2023 47 % \$40,159.01 \$65,908.00 60.9% May 1, 2021 Jan 1, 2023 105 % \$251,356.69 \$997,383.00 25.2% Jan 1, 2021 Dec 31, 2023 69 % \$39,429.54 \$94,993.92 41.5% Jan 1, 2021 Dec 31, 2023 69 % \$39,429.54 \$94,993.92 41.5% Jan 1, 2021 Dec 31, 2023 69 % \$39,429.54 \$94,993.92 41.5% Jan 1, 2021 Dec 31, 2023 69 % \$39,429.54 \$94,993.92 41.5% Jan 1, 2021 Dec 11, 2021 Dec 11, 2023 103 % \$28,992.34 \$31,676.00 91.3% Spending vs. Budget Budget Budget S2.2M \$31,676.00 91.3% \$31,676.00 91.3%	Project Overvie	2W				~	Include Forecaster	d Expenses	Expenses by Catego
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